

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF NORTH CAROLINA

Case number (if known) Chapter 7☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Method Savvy, LLC</u>	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names		
3. Debtor's federal Employer Identification Number (EIN) <u>27-0713317</u>		
4. Debtor's address	Principal place of business <u>320 Roney Street</u> <u>Suite 200</u> <u>Durham, NC 27701-2275</u> Number, Street, City, State & ZIP Code <u>Durham</u> County	Mailing address, if different from principal place of business <u>1420 Magic Hollow Road</u> <u>Durham, NC 27713</u> P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL) <u>www.methodsavvy.com</u>		
6. Type of debtor <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor **Method Savvy, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5418**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. Check **all** that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____

When _____

Case number _____

District _____

When _____

Case number _____

Debtor **Method Savvy, LLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☐ Yes.

Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☒ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor	Method Savvy, LLC	Case number (if known)	
	Name		
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Method Savvy, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 16, 2023**
MM / DD / YYYY**X /s/ Jacob D. Finkelstein**

Signature of authorized representative of debtor

Jacob D. Finkelstein

Printed name

Title **Chief Executive Officer****18. Signature of attorney****X /s/ Jason L. Hendren**

Signature of attorney for debtor

Date **May 16, 2023**

MM / DD / YYYY

Jason L. Hendren

Printed name

Hendren, Redwine & Malone, PLLC

Firm name

4600 Marriott Drive**Suite 150****Raleigh, NC 27612**

Number, Street, City, State & ZIP Code

Contact phone **(919) 420-7867**Email address **jhendren@hendrenmalone.com****NC State Bar 26869 NC**

Bar number and State

Fill in this information to identify the case:Debtor name Method Savvy, LLCUnited States Bankruptcy Court for the: MIDDLE DISTRICT OF NORTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 16, 2023X /s/ Jacob D. Finkelstein

Signature of individual signing on behalf of debtor

Jacob D. Finkelstein

Printed name

Chief Executive Officer

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Method Savvy, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ 286,469.65
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ 286,469.65

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 429,113.72
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 29,304.46
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 659,957.30
4. Total liabilities	
Lines 2 + 3a + 3b	\$ 1,118,375.48

Fill in this information to identify the case:Debtor name **Method Savvy, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Truist****Business Checking****6557****\$43,903.24**3.2. **PNC Bank****Treasury Enterprise Plan****8397****\$75,000.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$118,903.24**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. **Security deposit for 320 Roney Street****\$40,399.90****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Debtor **Method Savvy, LLC**
Name

Case number (If known)

communication systems equipment and software

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$127,156.52

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☒ No. Go to Part 9.☐ Yes Fill in the information below.**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.☐ Yes Fill in the information below.**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites <u>www.methodsavvy.com</u>	<u>\$0.00</u>	<u>Recent cost</u>	<u>\$9.99</u>
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations List of customers and prospects in CRM (Pipedrive) and accounting system (Quickbooks)	<u>\$0.00</u>		<u>\$0.00</u>
64.	Other intangibles, or intellectual property			
65.	Goodwill			
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$9.99

Debtor **Method Savvy, LLC**
 Name

Case number (If known)

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor **Method Savvy, LLC**
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$118,903.24	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$40,399.90	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$127,156.52	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$9.99	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$286,469.65	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$286,469.65

Fill in this information to identify the case:Debtor name **Method Savvy, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	FC Marketplace, LLC Creditor's Name Attn: Legal 707 17th Street Suite 2200 Denver, CO 80202 Creditor's mailing address loanquestions@fundingcircle.com Creditor's email address, if known Date debt was incurred Last 4 digits of account number 5040 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Blanket lien Describe the lien UCC Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$415,054.71	\$0.00

2.2	Huntington Bank Creditor's Name Attn: Managing Agent or Officer 11100 Wayzata Blvd. Suite 700 Hopkins, MN 55305 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number	Describe debtor's property that is subject to a lien Blanket lien Describe the lien UCC Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$14,059.01	\$0.00
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Debtor **Method Savvy, LLC**
Name

Case number (if known)

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$429,113.72**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:Debtor name **Method Savvy, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Commonwealth of Massachusetts Attn: Dept. of Unemployment Assistance 19 Staniford St. Boston, MA 02114 <hr/> Date or dates debt was incurred January 10, 2022 <hr/> Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: For notice purposes only <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00	\$0.00
2.2	Priority creditor's name and mailing address Durham County Tax Administration 201 East Main Street Third Floor Durham, NC 27701 <hr/> Date or dates debt was incurred <hr/> Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: For notice purposes only <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00	\$0.00

Debtor	Method Savvy, LLC Name		Case number (if known)		
2.3	Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: For notice purposes only			
	Last 4 digits of account number	Is the claim subject to offset?			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<hr/>					
2.4	Priority creditor's name and mailing address NC Department of Revenue Attn: Bankruptcy Unit P.O. Box 1168 Raleigh, NC 27602-1168	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: For notice purposes only			
	Last 4 digits of account number	Is the claim subject to offset?			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<hr/>					
2.5	Priority creditor's name and mailing address NC Dept of Commerce Div of Employment Security P.O. Box 26504 Raleigh, NC 27611-6504	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		\$28,599.97	\$28,599.97
	Date or dates debt was incurred December 15, 2021	Basis for the claim: Unemployment tax rate assignment			
	Last 4 digits of account number	Is the claim subject to offset?			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<hr/>					
2.6	Priority creditor's name and mailing address NC Dept of Commerce Div of Employment Security P.O. Box 26504 Raleigh, NC 27611-6504	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		\$704.49	\$704.49
	Date or dates debt was incurred November 30, 2022	Basis for the claim: Unemployment tax rate assessment			
	Last 4 digits of account number	Is the claim subject to offset?			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor Method Savvy, LLC		Case number (if known) _____	
Name			
3.1	Nonpriority creditor's name and mailing address 1Password Attn: Managing Agent 4711 Yonge St., 10th Floor Toronto, Ontario, M2N 6K8, Canada Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.2	Nonpriority creditor's name and mailing address 320 Roney Street, LLC Attn: Managing Agent 404 Hunt Street Mailbox 20 Durham, NC 27701 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid rents</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,183.12
3.3	Nonpriority creditor's name and mailing address Afi Technologies Inc. Attn: Managing Agent 210 N. University Drive #303 Pompano Beach, FL 33071 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.4	Nonpriority creditor's name and mailing address Ahrefs.com Attn: Managing Agent 16 Raffles Quay, #33-03 Hong Leong Building, Singapore 048581 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.5	Nonpriority creditor's name and mailing address American Express Attn: Managing Agent PO Box 981535 El Paso, TX 79998 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,107.03
3.6	Nonpriority creditor's name and mailing address Aramark Refreshment Services, LLC Attn: Managing Agent 1101 Market Street Philadelphia, PA 19107 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$236.41
3.7	Nonpriority creditor's name and mailing address Asana Attn: Managing Agent 633 Folsom St. #100 San Francisco, CA 94107 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor	Method Savvy, LLC		Case number (if known)
	Name		
3.8	Nonpriority creditor's name and mailing address Capital One Attn: Managing Agent or Officer P.O. Box 71087 Charlotte, NC 28272-1087 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$39,359.92
3.9	Nonpriority creditor's name and mailing address Carolina Biological Supply Attn: Managing Agent 2700 York Road Burlington, NC 27215 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,750.00
3.10	Nonpriority creditor's name and mailing address Celito Communications Inc. Attn: Managing Agent PO Box 37129 Raleigh, NC 27627 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,123.34
3.11	Nonpriority creditor's name and mailing address Cisco WebEx LLC Attn: Managing Agent 3979 Freedom Circle Santa Clara, CA 95054 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.12	Nonpriority creditor's name and mailing address Enerwise Global Technologies, LLC dba CPower Attn: Managing Agent 1001 Fleet Street Suite 400 Baltimore, MD 21202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$44,065.07
3.13	Nonpriority creditor's name and mailing address Figma Attn: Managing Agent 760 Market St. San Francisco, CA 94102 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.14	Nonpriority creditor's name and mailing address Getty Images (US), Inc. Attn: Managing Agent P.O. Box 953604 Saint Louis, MO 63195-3604 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$394.17

Debtor	Method Savvy, LLC Name _____	Case number (if known) _____
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3.15	Nonpriority creditor's name and mailing address Harvest Attn: Managing Agent 2248 Broadway #1103 New York, NY 10024 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.16	Nonpriority creditor's name and mailing address Kevin Mack 5004 Wadkins Dr. Grove City, OH 43123 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Consultant work</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000.00
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3.17	Nonpriority creditor's name and mailing address Miro Inc. Attn: Managing Agent 535 Mission St. San Francisco, CA 94105 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.18	Nonpriority creditor's name and mailing address Morningstar Law Group Attn: Managing Agent 421 Fayetteville Street Suite 530 Raleigh, NC 27601-1792 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid attorney fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$715.50
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3.19	Nonpriority creditor's name and mailing address Strategic Security Solutions Attn: Managing Agent 4901 Leigh Drive Raleigh, NC 27616 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$806.26
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3.20	Nonpriority creditor's name and mailing address Supermetrics Ltd Attn: Managing Agent 1175 Peachtree St. NE 10th Floor/ Suite 1000 Atlanta, GA 30361 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.21	Nonpriority creditor's name and mailing address Trevor Underwood 101 Cavendish Dr. Cary, NC 27513 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,800.00
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Debtor **Method Savvy, LLC**
Name

Case number (if known)

3.22	Nonpriority creditor's name and mailing address Truist Bank (formerly BB&T) Attn: Managing Agent or Officer P.O. Box 1626 Wilson, NC 27894-9961 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$296,382.52
3.23	Nonpriority creditor's name and mailing address Truist Bank (formerly BB&T) Attn: Managing Agent or Officer P.O. Box 1626 Wilson, NC 27894-9961 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$235,987.47
3.24	Nonpriority creditor's name and mailing address Wolfspeed, Inc Attn: Managing Agent 4600 Silicon Drive Durham, NC 27703 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,046.49
3.25	Nonpriority creditor's name and mailing address Zipdev LLC Attn: Managing Agent 3111 Camino Del Rio North Suite 400 San Diego, CA 92108 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,000.00
3.26	Nonpriority creditor's name and mailing address Zoom Video Communications Inc. Attn: Managing Agent 55 Almaden Blvd. Suite 600 San Jose, CA 95113-1612 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.27	Nonpriority creditor's name and mailing address Optmyzr Inc. Attn: Managing Agent 282 San Antonio Road Mountain View, CA 94040 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Debtor **Method Savvy, LLC**

Case number (if known)

Name

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 29,304.46
5b. +	\$ 659,957.30
5c.	\$ 689,261.76

Fill in this information to identify the case:Debtor name **Method Savvy, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal**Property*

(Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Office lease**State the term remaining **Ends 12/31/2029**

List the contract number of any government contract _____

**320 Roney Street, LLC
Attn: Managing Agent
404 Hunt Street
Mailbox 20
Durham, NC 27701**2.2. State what the contract or lease is for and the nature of the debtor's interest **Contract for marketing services**State the term remaining **Ends 6/30/2023**

List the contract number of any government contract _____

**8 Rivers Capital, LLC
Attn: Managing Agent
406 Blackwell St
4th Floor
Durham, NC 27701**2.3. State what the contract or lease is for and the nature of the debtor's interest **Licenses for Adobe Creative Cloud**State the term remaining **Ends 3/13/2024**

List the contract number of any government contract _____

**Adobe
Attn: Managing Agent
151 South Almaden Boulevard
San Jose, CA 95113**2.4. State what the contract or lease is for and the nature of the debtor's interest **Contract for marketing services**State the term remaining **Ends 6/30/2023**

List the contract number of any government contract _____

**Anju Software Inc.
Attn: Managing Agent
4500 S. Lakeshore Drive
Suite 620
Tempe, AZ 85282**

Debtor 1 **Method Savvy, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Contract for refreshment services**

State the term remaining

Ends 11/9/2023**Aramark Refreshment Service, LLC****Attn: Managing Agent****1101 Market Street****Philadelphia, PA 19107**

List the contract number of any government contract

2.6. State what the contract or lease is for and the nature of the debtor's interest **Contract for marketing services**

State the term remaining

Ends 4/10/2024**ArenaCX****Attn: Managing Agent****310 S Harrington Street****Suite 112****Raleigh, NC 27603**

List the contract number of any government contract

2.7. State what the contract or lease is for and the nature of the debtor's interest **Contract for marketing services**

State the term remaining

Ends 6/15/2023**Carolina Biological Supply****Attn: Managing Agent****2700 York Road****Burlington, NC 27215**

List the contract number of any government contract

2.8. State what the contract or lease is for and the nature of the debtor's interest **Voice over IP and Internet service**

State the term remaining

Ends 9/1/2023**Celito Communications Inc.****Attn: Managing Agent****PO Box 37129****Raleigh, NC 27627**

List the contract number of any government contract

2.9. State what the contract or lease is for and the nature of the debtor's interest **Contract for marketing services**

State the term remaining

Ends 7/31/2023**Cleveland County****Attn: Managing Agent****200 South Post Road****Shelby, NC 28152**

List the contract number of any government contract

Debtor 1 **Method Savvy, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Contract for marketing services</p> <p>Supposed to end 5/5/2023 (running long)</p>	<p>Curi Management Company LLC Attn: Managing Agent 700 Spring Forest Rd Suite 400 Raleigh, NC 27609</p>
2.11.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Contract for marketing services</p> <p>Ends 6/30/2023</p>	<p>Enerwise Global Technologies, LLC dba CPower Attn: Managing Agent 1001 Fleet Street Suite 400 Baltimore, MD 21202</p>
2.12.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Licenses for stock photography</p> <p>Ends 10/31/2023</p>	<p>Getty Images (US), Inc. Attn: Managing Agent P.O. Box 953604 Saint Louis, MO 63195-3604</p>
2.13.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Contract for marketing services</p> <p>Ends 7/31/2023</p>	<p>Inn-Flow Inc Attn: Managing Agent 5640 Dillard Drive Suite 301 Cary, NC 27518</p>
2.14.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Contract for marketing services</p> <p>Ends 7/31/2023</p>	<p>LINE-X LLC Attn: Managing Agent 4001 Yancey Rd Suite C-200 Charlotte, NC 28217</p>

Debtor 1 **Method Savvy, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15. State what the contract or lease is for and the nature of the debtor's interest

Contract for marketing services

State the term remaining

Ends 7/31/2023

**Morrisette Packaging Co
Attn: Managing Agent
5925 Summit Ave
Browns Summit, NC 27214**

List the contract number of any government contract

2.16. State what the contract or lease is for and the nature of the debtor's interest

Contract for marketing services

State the term remaining

Ends 1/31/2024

**Prime Life Fibers, Inc
Attn: Managing Agent
4537 Hillsborough Rd
Durham, NC 27705**

List the contract number of any government contract

2.17. State what the contract or lease is for and the nature of the debtor's interest

Contract for marketing services

State the term remaining

Ends 12/31/2023

**S.P. Richards Co
Attn: Managing Agent
8231 Stayton Drive
Suite C
Jessup, MD 20794**

List the contract number of any government contract

2.18. State what the contract or lease is for and the nature of the debtor's interest

Contract for marketing services

State the term remaining

Supposed to end 3/31/2023 (past due)

**SDI international Corporation
Attn: Managing Agent
1000 Corporate Drive
Suite 410
Fort Lauderdale, FL 33334**

List the contract number of any government contract

2.19. State what the contract or lease is for and the nature of the debtor's interest

Office security system

State the term remaining

Ends 6/30/2023

**Strategic Security Systems
Attn: Managing Agent
4901 Leigh Drive
Suite B
Raleigh, NC 27616**

List the contract number of any government contract

Debtor 1 **Method Savvy, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20.	State what the contract or lease is for and the nature of the debtor's interest	Contract for marketing services	
	State the term remaining	Ends 5/31/2023	Teamworks Innovations Inc
	List the contract number of any government contract		Attn: Managing Agent
			112 E Parrish Street
			Durham, NC 27701
<hr/>			
2.21.	State what the contract or lease is for and the nature of the debtor's interest	Contract for marketing services	
	State the term remaining	Ends 12/31/2023	The Law Offices of James Scott Farrin
	List the contract number of any government contract		Attn: Managing Agent
			555 S Magnum Street
			Suite #800
			Durham, NC 27701
<hr/>			
2.22.	State what the contract or lease is for and the nature of the debtor's interest	Subcontractor marketing services	
	State the term remaining	Open ended	Upwork
	List the contract number of any government contract		Attn: Managing Agent
			475 Brannan St.
			Suite 430
			San Francisco, CA 94107
<hr/>			
2.23.	State what the contract or lease is for and the nature of the debtor's interest	Contract for marketing services	
	State the term remaining	Ends 6/30/2023	Wolfspeed, Inc
	List the contract number of any government contract		Attn: Managing Agent
			4600 Silicon Drive
			Durham, NC 27703

Fill in this information to identify the case:Debtor name **Method Savvy, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Jacob D. Finkelstein	1420 Magic Hollow Road Durham, NC 27713	FC Marketplace, LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Jacob D. Finkelstein	1420 Magic Hollow Road Durham, NC 27713	Truist Bank (formerly BB&T)	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.22</u> <input type="checkbox"/> G _____
2.3	Jacob D. Finkelstein	1420 Magic Hollow Road Durham, NC 27713	Truist Bank (formerly BB&T)	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.23</u> <input type="checkbox"/> G _____
2.4	Jacob D. Finkelstein	1420 Magic Hollow Road Durham, NC 27713	American Express	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
2.5	Jacob D. Finkelstein	1420 Magic Hollow Road Durham, NC 27713	Capital One	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____

Debtor Method Savvy, LLC

Case number *(if known)* _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor

Column 2: Creditor

Fill in this information to identify the case:Debtor name Method Savvy, LLCUnited States Bankruptcy Court for the: MIDDLE DISTRICT OF NORTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From 1/01/2023 to **Filing Date**

Sources of revenue
Check all that apply

☒ Operating a business☐ Other _____

Gross revenue
(before deductions and exclusions)

\$869,351.47

For prior year:

From 1/01/2022 to 12/31/2022

☒ Operating a business☐ Other _____\$2,658,216.00

For year before that:

From 1/01/2021 to 12/31/2021

☒ Operating a business☐ Other _____\$3,212,835.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue**

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value**

Reasons for payment or transfer
Check all that apply

Debtor **Method Savvy, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. 320 Roney Street, LLC Attn: Managing Agent 404 Hunt Street Mailbox 20 Durham, NC 27701	February 15, 2023 March 15, 2023 April 14, 2023	\$76,528.02	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent payments</u>
3.2. American Express Attn: Managing Agent PO Box 981535 El Paso, TX 79998	Various payments in the past 90 days	\$9,925.81	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Credit card payments</u>
3.3. Blue Cross and Blue Shield of NC Attn: Managing Agent P.O. Box 580012 Charlotte, NC 28258-0012	March 2, 2023 April 3, 2023 May 3, 2023	\$46,154.37	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Insurance</u>
3.4. Blueteam Attn: Managing Agent 111 S. Tarboro St. Carrboro, NC 27510-2662	February 16, 2023 April 10, 2023	\$35,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.5. Capital One Attn: Managing Agent or Officer P.O. Box 71087 Charlotte, NC 28272-1087	February 22, 2023 March 22, 2023 April 24, 2023	\$112,301.78	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Credit card payment</u>
3.6. FC Marketplace, LLC Attn: Legal 707 17th Street Suite 2200 Denver, CO 80202	February 24, 2023 March 24, 2023 April 24, 2023	\$32,606.16	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.7. Pilot Platform Inc. Attn: Managing Agent 548 Market St. #91283 San Francisco, CA 94104	May 15, 2023	\$9,968.77	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.8. Trevor Underwood 101 Cavendish Dr. Cary, NC 27513	March 31, 2023 May 2, 2023	\$14,620.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____

Debtor **Method Savvy, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. Truist Bank (formerly BB&T) Attn: Managing Agent or Officer P.O. Box 1626 Wilson, NC 27894-9961	Various payments in the past 90 days	\$39,038.40	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.10 Zipdev LLC Attn: Managing Agent 3111 Camino Del Rio North Suite 400 San Diego, CA 92108	February 16, 2023 March 20, 2023 April 20, 2023	\$24,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Debtor **Method Savvy, LLC**

Case number (if known)

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. **Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Hendren, Redwine & Malone, PLLC 4600 Marriott Drive Suite 150 Raleigh, NC 27612	Attorney Fees	May 9, 2023	\$9,500.00
Email or website address			
Who made the payment, if not debtor?			

12. **Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. **Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Debtor **Method Savvy, LLC**

Case number (if known) _____

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Chris Petty 320 Roney Street Suite 200 Durham, NC 27701-2275	Macbook Pro computer - former employee paid \$350.00 to Debtor	March 15, 2022	\$350.00
	Relationship to debtor Former employee			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	404 Hunt Street Suite 500 Durham, NC 27701	July 3, 2014 to August 17, 2020

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Method Savvy, LLC 401(k) Plan

Employer identification number of the plan

EIN: **27-0713317**

Has the plan been terminated?

- ☒ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor **Method Savvy, LLC**

Case number (if known) _____

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
Enerwise Global Technologies, LLC dba CPower Attn: Managing Agent	Debtor's PNC Bank Account	Prepayment for media	\$44,065.07
Owner's name and address	Location of the property	Describe the property	Value
Carolina Biological Supply Attn: Managing Agent	Debtor's PNC Bank Account	Prepayment for media	\$7,750.00
Owner's name and address	Location of the property	Describe the property	Value
Wolfspeed Attn: Managing Agent	Debtor's PNC Bank Account	Prepayment for media	\$11,046.49

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Debtor **Method Savvy, LLC**

Case number (if known)

Report all notices, releases, and proceedings known, regardless of when they occurred.22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No.
- ☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Susan Harper 320 Roney Street Suite 200 Durham, NC 27701-2275	June 2, 2021 to present
26a.2. Hughes Pittman & Gupton LLP Attn: Managing Agent 1500 Sunday Drive Suite 300 Raleigh, NC 27607	October 30, 2019 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Debtor **Method Savvy, LLC**

Case number (if known)

Name and address	Date of service From-To
26b.1. Hughes Pittman & Gupton LLP Attn: Managing Agent 1500 Sunday Drive Suite 300 Raleigh, NC 27607	October 30, 2019 to present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Jacob D. Finkelstein 1420 Magic Hollow Road Durham, NC 27713	
26c.2. Susan Harper 320 Roney Street Suite 200 Durham, NC 27701-2275	
26c.3. Hughes Pittman & Gupton LLP Attn: Managing Agent 1500 Sunday Drive Suite 300 Raleigh, NC 27607	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. FC Marketplace, LLC Attn: Legal 707 17th Street Suite 2200 Denver, CO 80202

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Jacob D. Finkelstein	1420 Magic Hollow Road Durham, NC 27713	Owner and Chief Executive Officer	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Debtor **Method Savvy, LLC**

Case number (if known)

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Jacob D. Finkelstein 1420 Magic Hollow Road Durham, NC 27713	\$115,000.00	Various dates in the past year (last draw March 1, 2023)	Owner draws
	Relationship to debtor Owner/Chief Executive Officer			
30.2	Jacob D. Finkelstein 1420 Magic Hollow Road Durham, NC 27713	\$80,120.04	Various dates in the past year	Paychecks to owner/chief executive officer
	Relationship to debtor Owner/Chief Executive Officer			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
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Debtor **Method Savvy, LLC**

Case number (if known)

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 16, 2023**

/s/ Jacob D. Finkelstein

Signature of individual signing on behalf of the debtor

Jacob D. Finkelstein

Printed name

Position or relationship to debtor **Chief Executive Officer**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Middle District of North Carolina

In re **Method Savvy, LLC**

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	9,500.00
Prior to the filing of this statement I have received	\$	9,500.00
Balance Due	\$	0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 16, 2023

Date

/s/ Jason L. Hendren

Jason L. Hendren

Signature of Attorney

Hendren, Redwine & Malone, PLLC

4600 Marriott Drive

Suite 150

Raleigh, NC 27612

(919) 420-7867 Fax: (919) 420-0475

jhendren@hendrenmalone.com

Name of law firm

**United States Bankruptcy Court
Middle District of North Carolina**

In re **Method Savvy, LLC**

Debtor(s)

Case No.

Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 16, 2023**

/s/ Jacob D. Finkelstein

Jacob D. Finkelstein/Chief Executive Officer

Signer/Title

1Password
Attn: Managing Agent
4711 Yonge St., 10th Floor
Toronto, Ontario, M2N 6K8, Canada

320 Roney Street, LLC
Attn: Managing Agent
404 Hunt Street
Mailbox 20
Durham, NC 27701

8 Rivers Capital, LLC
Attn: Managing Agent
406 Blackwell St
4th Floor
Durham, NC 27701

Adobe
Attn: Managing Agent
151 South Almaden Boulevard
San Jose, CA 95113

Afi Technologies Inc.
Attn: Managing Agent
210 N. University Drive #303
Pompano Beach, FL 33071

Ahrefs.com
Attn: Managing Agent
16 Raffles Quay, #33-03
Hong Leong Building, Singapore 048581

American Express
Attn: Managing Agent
PO Box 981535
El Paso, TX 79998

Anju Software Inc.
Attn: Managing Agent
4500 S. Lakeshore Drive
Suite 620
Tempe, AZ 85282

Aramark Refreshment Service, LLC
Attn: Managing Agent
1101 Market Street
Philadelphia, PA 19107

Aramark Refreshment Services, LLC
Attn: Managing Agent
1101 Market Street
Philadelphia, PA 19107

ArenaCX
Attn: Managing Agent
310 S Harrington Street
Suite 112
Raleigh, NC 27603

Asana
Attn: Managing Agent
633 Folsom St. #100
San Francisco, CA 94107

Bankruptcy Administrator, MDNC
101 South Edgeworth Street
Greensboro, NC 27401

Capital One
Attn: Managing Agent or Officer
P.O. Box 71087
Charlotte, NC 28272-1087

Carolina Biological Supply
Attn: Managing Agent
2700 York Road
Burlington, NC 27215

Celito Communications Inc.
Attn: Managing Agent
PO Box 37129
Raleigh, NC 27627

Cisco WebEx LLC
Attn: Managing Agent
3979 Freedom Circle
Santa Clara, CA 95054

Cleveland County
Attn: Managing Agent
200 South Post Road
Shelby, NC 28152

Commonwealth of Massachusetts
Attn: Dept. of Unemployment Assistance
19 Staniford St.
Boston, MA 02114

Curi Management Company LLC
Attn: Managing Agent
700 Spring Forest Rd
Suite 400
Raleigh, NC 27609

Department of Treasury
Financial Management Service
PO Box 1686
Birmingham, AL 35201

Durham County Tax Administration
201 East Main Street
Third Floor
Durham, NC 27701

Enerwise Global Technologies, LLC
dba CPower Attn: Managing Agent
1001 Fleet Street
Suite 400
Baltimore, MD 21202

FC Marketplace, LLC
Attn: Legal
707 17th Street
Suite 2200
Denver, CO 80202

Figma
Attn: Managing Agent
760 Market St.
San Francisco, CA 94102

Getty Images (US), Inc.
Attn: Managing Agent
P.O. Box 953604
Saint Louis, MO 63195-3604

Harvest
Attn: Managing Agent
2248 Broadway #1103
New York, NY 10024

Huntington Bank
Attn: Managing Agent or Officer
11100 Wayzata Blvd.
Suite 700
Hopkins, MN 55305

Inn-Flow Inc
Attn: Managing Agent
5640 Dillard Drive
Suite 301
Cary, NC 27518

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19101-7346

Jacob D. Finkelstein
1420 Magic Hollow Road
Durham, NC 27713

Kevin Mack
5004 Wadkins Dr.
Grove City, OH 43123

LINE-X LLC
Attn: Managing Agent
4001 Yancey Rd
Suite C-200
Charlotte, NC 28217

Miro Inc.
Attn: Managing Agent
535 Mission St.
San Francisco, CA 94105

Morningstar Law Group
Attn: Managing Agent
421 Fayetteville Street
Suite 530
Raleigh, NC 27601-1792

Morrisette Packaging Co
Attn: Managing Agent
5925 Summit Ave
Browns Summit, NC 27214

NC Department of Labor
Attn: Managing Agent
1101 Mail Service Center
Raleigh, NC 27699

NC Department of Revenue
Attn: Bankruptcy Unit
P.O. Box 1168
Raleigh, NC 27602-1168

NC Dept of Commerce
Div of Employment Security
P.O. Box 26504
Raleigh, NC 27611-6504

Prime Life Fibers, Inc
Attn: Managing Agent
4537 Hillsborough Rd
Durham, NC 27705

S.P. Richards Co
Attn: Managing Agent
8231 Stayton Drive
Suite C
Jessup, MD 20794

SDI international Corporation
Attn: Managing Agent
1000 Corporate Drive
Suite 410
Fort Lauderdale, FL 33334

Strategic Security Solutions
Attn: Managing Agent
4901 Leigh Drive
Raleigh, NC 27616

Strategic Security Systems
Attn: Managing Agent
4901 Leigh Drive
Suite B
Raleigh, NC 27616

Supermetrics Ltd
Attn: Managing Agent
1175 Peachtree St. NE
10th Floor/ Suite 1000
Atlanta, GA 30361

Teamworks Innovations Inc
Attn: Managing Agent
112 E Parrish Street
Durham, NC 27701

The Law Offices of James Scott Farrin
Attn: Managing Agent
555 S Magnum Street
Suite #800
Durham, NC 27701

Trevor Underwood
101 Cavendish Dr.
Cary, NC 27513

Truist Bank (formerly BB&T)
Attn: Managing Agent or Officer
P.O. Box 1626
Wilson, NC 27894-9961

U.S. Attorney
Attn: Civil Process Clerk
150 Fayetteville Street, Suite 2100
Raleigh, NC 27601

Upwork
Attn: Managing Agent
475 Brannan St.
Suite 430
San Francisco, CA 94107

Wolfspeed, Inc
Attn: Managing Agent
4600 Silicon Drive
Durham, NC 27703

Zipdev LLC
Attn: Managing Agent
3111 Camino Del Rio North
Suite 400
San Diego, CA 92108

Zoom Video Communications Inc.
Attn: Managing Agent
55 Almaden Blvd.
Suite 600
San Jose, CA 95113-1612

□Optmyzr Inc.
Attn: Managing Agent
282 San Antonio Road
Mountain View, CA 94040

**United States Bankruptcy Court
Middle District of North Carolina**

In re **Method Savvy, LLC**

Debtor(s)

Case No.
Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Method Savvy, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

May 16, 2023

Date

/s/ Jason L. Hendren

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Signature of Attorney or Litigant
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